

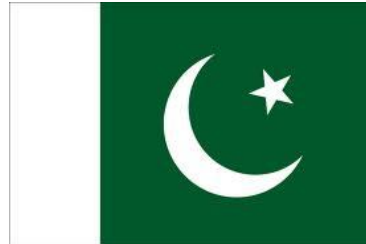
Czech Asia Forum, 2011

# Pakistan

Country Profile

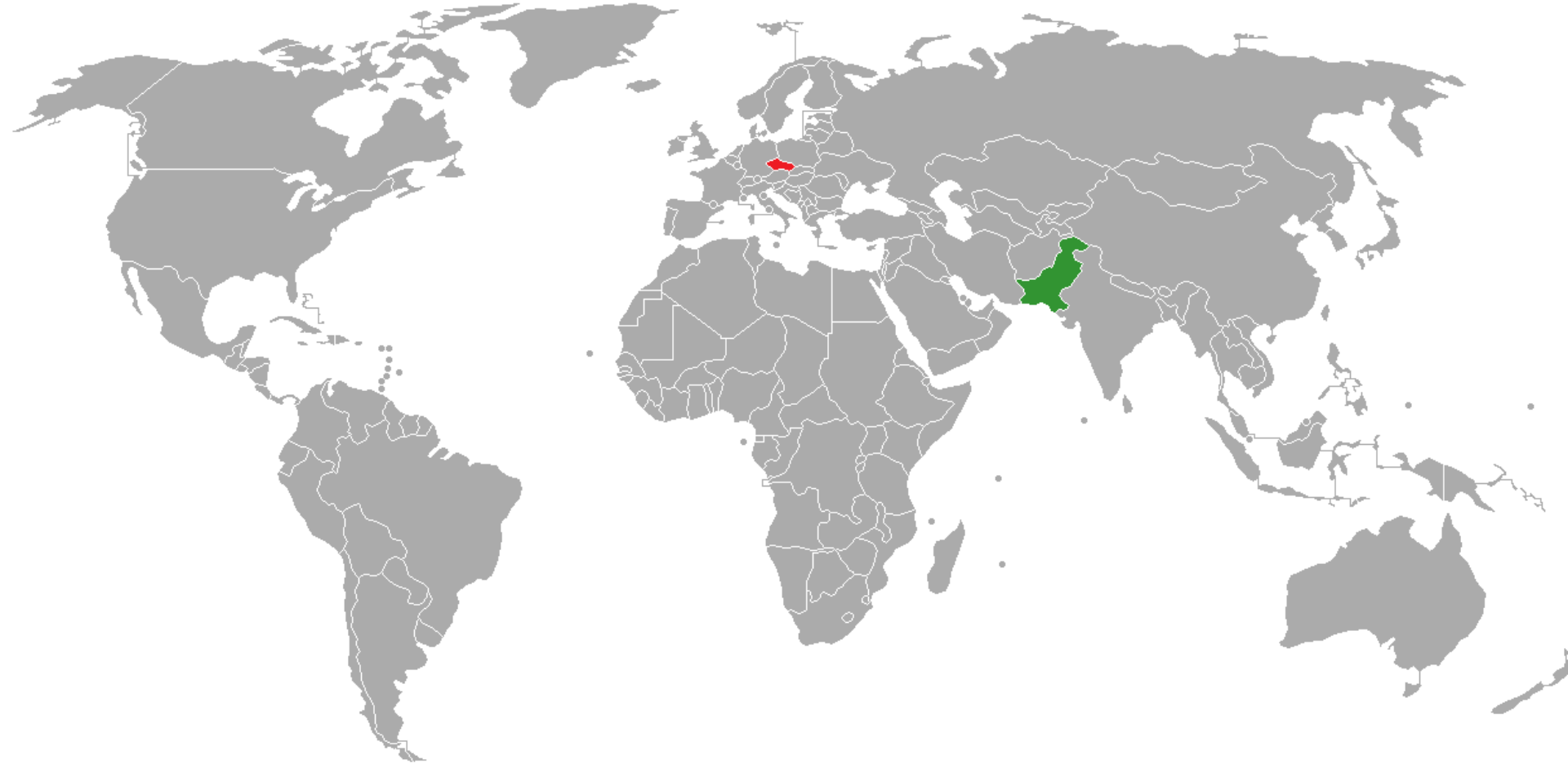
# Basic Information

- Flag of Pakistan



- Capital city: Islamabad
- Official languages: Urdu, English
- Type of government: Parliamentary democracy
  - President: Asif Ali Zardari
  - Prime Minister: Yousuf Reza Gillani

# Location of Pakistan and Czech Republic



# Key Demographic Indicators

- Population: **166.52 m** (*Pak. Economic Survey, 2009-10*)
- Pop. growth rate: **2.05%** (*Pak. Economic Survey, 2009-10*)
- Age Structure: (*Labour Force Survey, 2008-9*)
  - Under 15 years: **41.43%**
  - 15-24 years: **20.63%**
  - 25-34 years: **12.51%**
  - 35-44 years: **10.19%**
  - 45-59 years: **9.99%**
  - 60 years and over: **5.27%**
- Median age: **20 years** (*Pak. Economic Survey, 2009-10*)

# Key Demographic Indicators (cont'd)

- Urbanization: **36% urban** (*Pak. Economic Survey, 2009-10*)
- Sex ratio: **51.4% male** (*Pak. Economic Survey, 2009-10*)
- Literacy rate: **57%** (*Pak. Economic Survey, 2009-10*)
- Life expectancy: **64.5 years** (*Pak. Economic Survey, 2009-10*)
- Number of mobile: **101.6 m** phone subscribers (*Pakistan Telecommunication Authority, Nov'10*)

# Key Macroeconomic Indicators

- GDP: **US\$174.8 b** (*The Economist*, 2010)
- Breakup of GDP: (*SBP*, 2009-10)
  - Agriculture: **21.5%**
  - Industry: **25.2%**
  - Services: **53.3%**
- GDP per capita: **US\$1,051** (*Pak. Economic Survey*, 2009-10)
- GDP growth rate: **2 – 3%** (*SBP est.*, 2010-11)\*
- Inflation: **11.7%** (*Pak. Economic Survey*, 2009-10)
- Unemployment: **5.5%** (*Pak. Economic Survey*, 2009-10)
- Est. loss due: **US\$11.5 b** (*Pak. Economic Survey*, 2009-10)  
to terrorism

\*SBP est. = Estimates of the central bank of Pakistan

# Key Macroeconomic Indicators (cont'd)

- Workers' remittances: **US\$6.12 b** (*SBP*, Jul'10-Jan'11)
- Gold and forex. reserves: **US\$17.44 b** (*SBP*, Feb'11)
- Net FDI: **US\$1.18 b** (*SBP*, Jul'10-Jan'11)
- External debt: **US\$ 54.63 b** (*SBP*, Dec'10)
- Imports: **US\$31.06 b** (*SBP*, 2009-10)
- Exports: **US\$19.63 b** (*SBP*, 2009-10)
  - Textile exports during Jul'10-Jan'11 were US\$6.28 b (57% of total exports of US\$10.98 b for Jul'10-Jan'11)

# Pakistan's Main Export Partners

■ EU (excluding UK):	<b>18.97%</b>	<b>US\$3.3 b</b>
■ USA:	<b>17.42%</b>	<b>US\$3.1 b</b>
■ UAE:	<b>8.92%</b>	<b>US\$1.5 b</b>
■ Afghanistan:	<b>8.14 %</b>	<b>US\$1.4 b</b>
■ China:	<b>5.96%</b>	<b>US\$1.0 b</b>
■ UK:	<b>5.29%</b>	<b>US\$0.9 b</b>

Source: Trade Development Authority of Pakistan, 2009-10



# Exports to Central & Eastern European \*(CEE) Members of EU

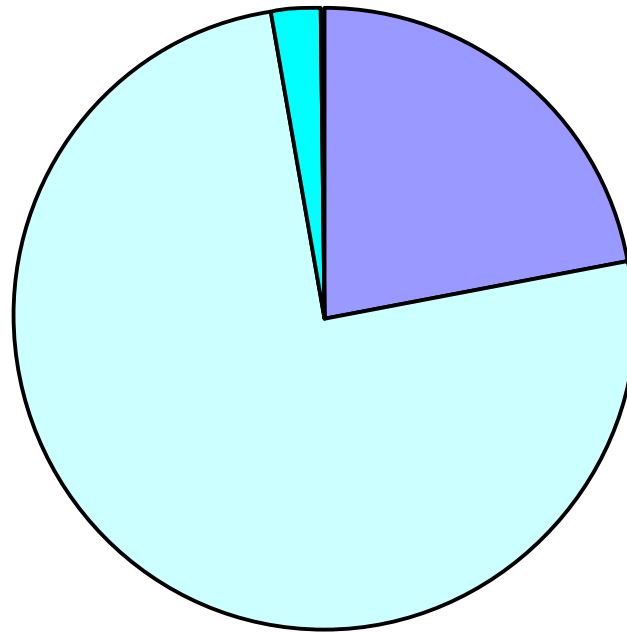
	Exports to CEE from Pak		Exports to World from Pak		Share of CEE in Pak Exports	
	2008	2009	2008	2009	2008	2009
<i>Cotton</i>	55.2	24.9	3,595.6	3,203.7	1.5%	0.7%
<i>Textiles</i>	116.0	57.2	6,395.1	5,804.8	1.8%	0.9%
<i>Leather</i>	17.7	12.4	766.8	577.9	2.3%	2.1%
<i>Manmade fibers</i>	31.0	12.3	284.7	300.0	10.8%	4.1%
<i>Cereals</i>	5.3	1.8	2,507.8	1,823.2	0.2%	0.1%
<b><i>All products</i></b>	<b>292.0</b>	<b>160.6</b>	<b>20,279.0</b>	<b>17,554.6</b>	<b>1.4%</b>	<b>0.9%</b>

(All figures in US Dollar millions)

Source: *International Trade Centre* (ITC)

\*Our definition of CEE comprises former Eastern bloc members Romania, Poland, Bulgaria, Czech Republic, Hungary, and Slovakia.

# Pakistan's Exports to the EU



- UK (22%)
- Western Europe EU Members (75.2%)
- Central and Eastern Europe EU Members (2.4%)
- Other EU Members (0.4%)

# Pakistan's Major Export Items

■ Cotton & textiles:	<b>51.3%</b>	<b>US\$9.89 b</b>
■ Rice:	<b>11.4%</b>	<b>US\$2.19 b</b>
■ Leather:	<b>4.3%</b>	<b>US\$0.82 b</b>
■ Synthetic textiles:	<b>2.4%</b>	<b>US\$0.46 b</b>
■ Sports goods:	<b>1.5%</b>	<b>US\$0.28 b</b>
■ Others:	<b>29.1%</b>	<b>US\$5.59 b</b>

Source: *Pak. Economic Survey*, 2009-10

# Cotton

Global production by top 5 cotton producers (*in millions of 480 lb. bales*)

	2005/06	2006/07	2007/08	2008/09	2009/10 Oct
<i>China</i>	28.4	35.5	37.0	36.7	32.5
<i>India</i>	19.1	21.8	24.6	22.5	24.3
<i>US</i>	23.9	21.6	19.2	12.8	13.0
<b><i>Pakistan</i></b>	<b>10.2</b>	<b>9.9</b>	<b>8.9</b>	<b>9.0</b>	<b>9.2</b>
<i>Brazil</i>	4.7	7.0	7.4	5.5	5.4
<i>World Total</i>	116.4	122.0	120.5	107.6	103.8

(Source: [www.agrostats.com](http://www.agrostats.com))

# World ranking in agricultural products

	<b>World ranking</b>	<b>Production (2009-10)</b>	<b>Exports (2009-10)</b>
Cotton	4 <sup>th</sup>	2.16 m tons	US\$0.19 b
Wheat	8 <sup>th</sup>	23.86 m tons	-
Rice	12 <sup>th</sup>	6.88 m tons	US\$1.80 b
Sugarcane	8 <sup>th</sup>	49.37 m tons	-
Milk	4 <sup>th</sup>	44.97 m tons	-
<u>Fruits</u>			US\$0.21 b
Oranges	12 <sup>th</sup>	2.20 m tons	
Mangoes	4 <sup>th</sup>	1.84 m tons	
Apricots	4 <sup>th</sup>	0.23 m tons	

Source: Pak. Economic Survey, 2009-10

# Pakistan's Main Import Partners

■ EU (excluding UK):	<b>13.66%</b>	<b>US\$4.3 b</b>
■ China:	<b>11.94%</b>	<b>US\$3.8 b</b>
■ Saudi Arabia:	<b>11.08%</b>	<b>US\$3.5 b</b>
■ UAE:	<b>10.58%</b>	<b>US\$3.3 b</b>
■ Kuwait:	<b>5.70%</b>	<b>US\$1.8 b</b>
■ USA:	<b>5.70%</b>	<b>US\$1.8 b</b>

Source: *International Trade Centre*, 2009

# Imports from Central & Eastern European \*(CEE) Members of EU

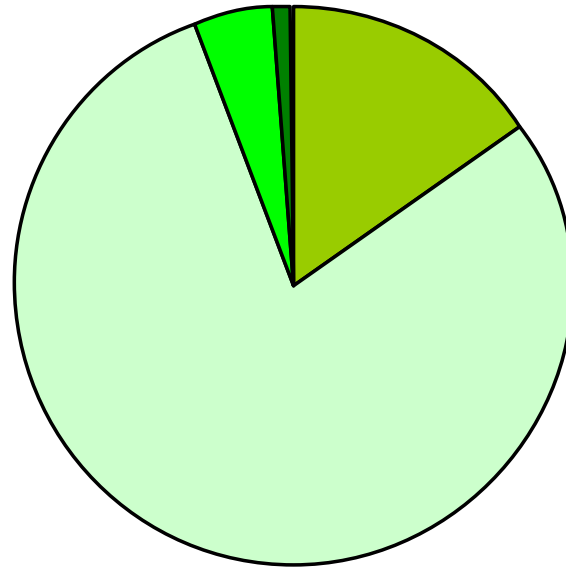
	Imports by Pak from CEE		Imports by Pak from World		Share of CEE in Pak imports	
	2008	2009	2008	2009	2008	2009
<i>Edible oilseeds</i>	7.4	71.9	379.7	458.9	1.9%	15.6%
<i>Iron and steel</i>	2.9	2.6	1,629.4	1,683.4	0.2%	0.1%
<i>Mineral fuels</i>	0.2	0.9	14,054.2	8,837.7	0%	0.01%
<i>Electronics</i>	116.9	21.8	3,782.3	2,618.8	3.1%	0.8%
<i>Cereals</i>	320.1	28.4	1,690.3	330.8	18.9%	8.6%
<b><i>All products</i></b>	<b>485.6</b>	<b>249.1</b>	<b>42,326.5</b>	<b>31,583.7</b>	<b>1.1%</b>	<b>0.7%</b>

(All figures in US Dollar millions)

Source: *International Trade Centre* (ITC)

\*Our definition of CEE comprises former Eastern bloc members Romania, Poland, Bulgaria, Czech Republic, Hungary, and Slovakia.

# Pakistan's Imports from the EU



■ UK (15.3%)
■ Western Europe EU Members (79%)
■ Central and Eastern Europe EU Members (4.6%)
■ Other EU Members (1.1%)



# Pakistan's Major Import Items

■ Petroleum products:	<b>28.9%</b>	<b>US\$8.97 b</b>
■ Raw materials:*	<b>23.3%</b>	<b>US\$7.23 b</b>
■ Machinery:	<b>13.9%</b>	<b>US\$4.31 b</b>
■ Food items:	<b>9.9%</b>	<b>US\$3.07 b</b>
■ Consumer durables:	<b>5.3%</b>	<b>US\$1.64 b</b>
■ Others:	<b>18.7%</b>	<b>US\$5.80 b</b>

\*Raw materials include raw cotton, fertilizers, plastics, iron & steel and chemicals.

# Pakistan's Trade Relations with the Czech Republic

- Pakistan's exports to the Czech Republic in 2009: **US\$15.2 m**
  - Goods exported include household linen, textiles, leather goods, rice and plastics (*Source: ITC*)
- Pakistan's imports from the Czech Republic in 2009: **US\$27.8 m**
  - Goods imported include defense equipment, electronics, paper, iron and steel fittings (*Source: ITC*)

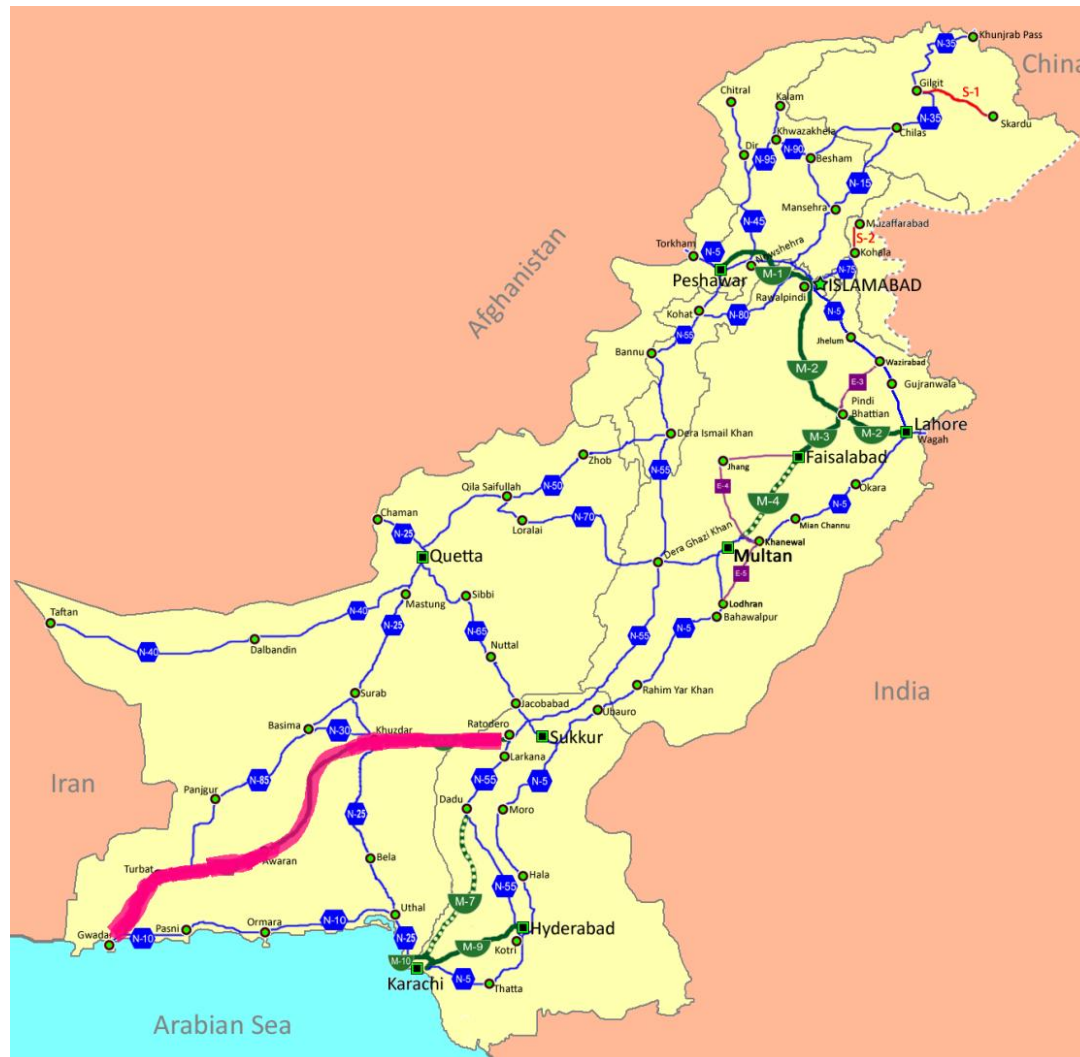
# Investment Opportunities in Pakistan

- Czech FDI in Pakistan
  - Škoda Power has completed two power generation projects in Pakistan
  - Czech companies are investing Pakistan's gas sector, and a factory for bio-fertilizers is also being constructed by CR
- Further opportunities exist in the following sectors:
  1. Pharmaceuticals
  2. Machine tools
  3. Leather industry
  4. Value added textiles
  5. Dairy farming
  6. Coal power plants
  7. Marble and granite processing
  8. Furniture
  9. Non-traditional items
  10. Alternative energy

# Federation of Pakistan Chambers of Commerce and Industry

- FPCCI is the apex body representing Pakistan's trade, industry and services.
- Presently, FPCCI enfoldes 42 Chambers (including 7 women's chambers), and 90 associations of trade, industry and services from all over Pakistan.
- FPCCI conducts dialogue with the Government on core economic issues such as budgeting and policy matters.
- FPCCI participates in, and arranges, fairs and exhibitions to promote Pakistani exports.
- FPCCI liaises with counterpart chambers, international organizations, Pakistani missions abroad, and leading corporations in Pakistan.

# Under-construction road (in red) linking Gwadar Port with highway network



# Route of Proposed Gas Pipelines

